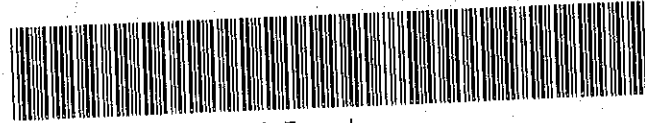




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**STATEMENT REGARDING
 SANITARY AND IMPROVEMENT DISTRICT NO. 498
 OF DOUGLAS COUNTY, NEBRASKA**

1. NAMES OF CURRENT BOARD OF TRUSTEES:

Tom Falcone
 Juanda Falcone
 Sarah Falcone

2. NAME OF CURRENT ATTORNEY, ACCOUNTANT & FISCAL AGENT:

- a) Attorney: Fullenkamp, Doyle & Jobeun
- b) Accountant: Hancock & Dana PC
- c) Fiscal Agent: Kuehl Capital Corporation

3. PRINCIPAL INDEBTEDNESS AS OF JUNE 30, 2009:

Warrants: \$ 392,967.36
 Bonds: \$ 1,400,000

4. CURRENT LEVY 2009/10 (per \$100 of actual valuation):

Bond Fund: \$0.50000
 General Fund: \$0.38000

DATED: Sept 3, 2009.

**SANITARY AND IMPROVEMENT DISTRICT
 NO. 498 OF DOUGLAS COUNTY, NEBRASKA**

By: Juanda Falcone
 Juanda Falcone, Clerk

Return to:
FULLENKAMP, DOYLE & JOBEUN
 11440 WEST CENTER ROAD
 OMAHA, NEBRASKA 68144-4482

alk